

2011 HIMSS Leadership Survey

Key Trends Index



22nd Annual HIMSS Leadership Survey

Key Trends Index: Healthcare Senior IT Executive

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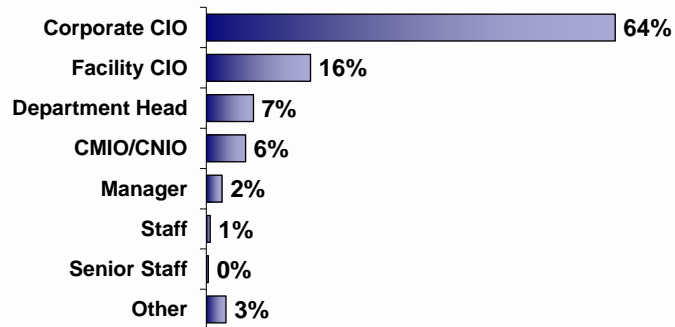
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Participant Profile



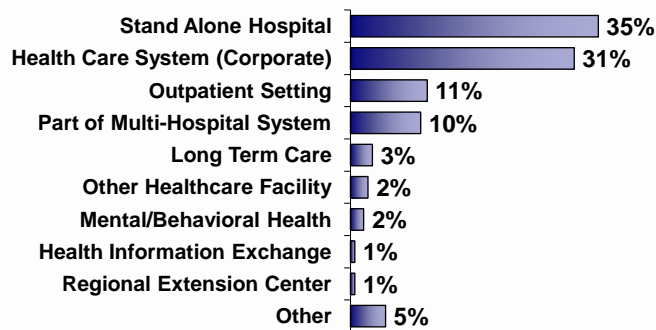
Participant Profile – Title

Figure 1



Participant Profile – Facility Type

Figure 2

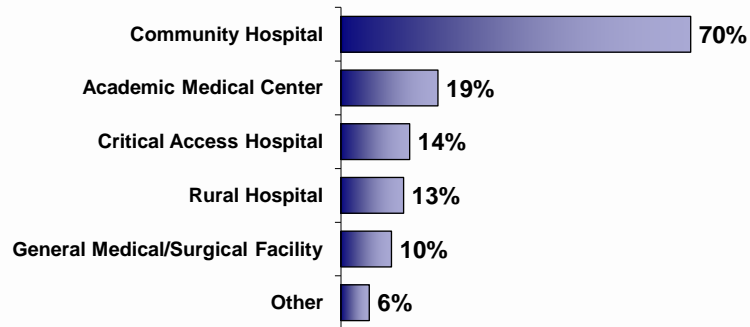


Participant Profile (continued)



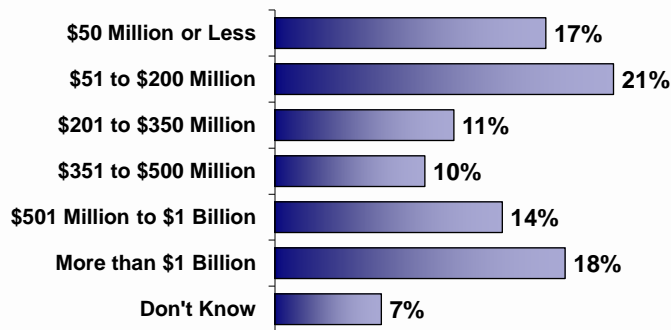
Participant Profile – Type of Hospital

Figure 3



Participant Profile – Revenue

Figure 4

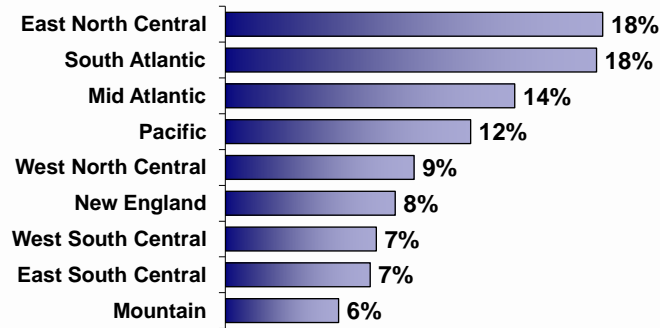


Participant Profile (continued)



Participant Profile – Region

Figure 5

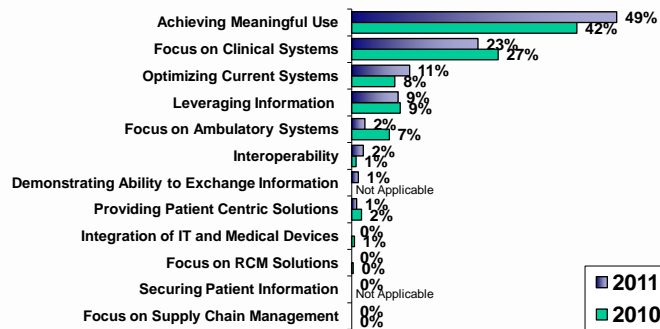


IT Priorities



Top IT Priority—Next Two Years

Figure 6

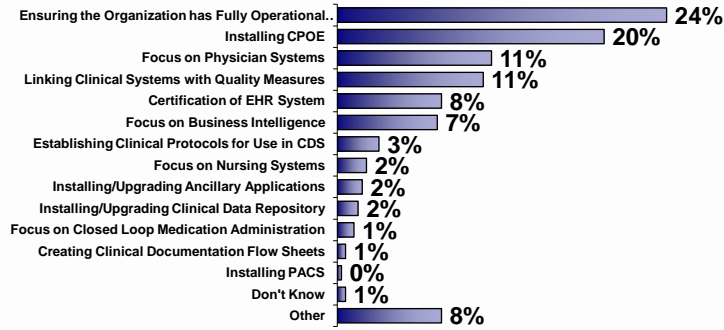


IT Priorities (continued)



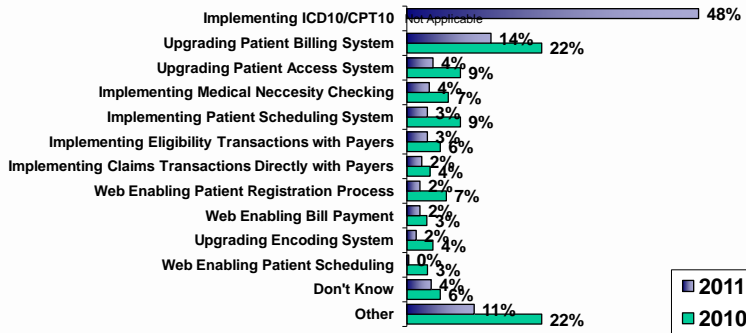
Primary Clinical IT Focus

Figure 7



Primary Financial IT Focus

Figure 8

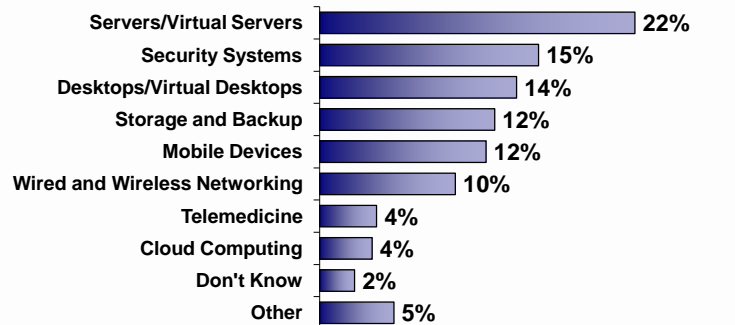


IT Priorities (continued)



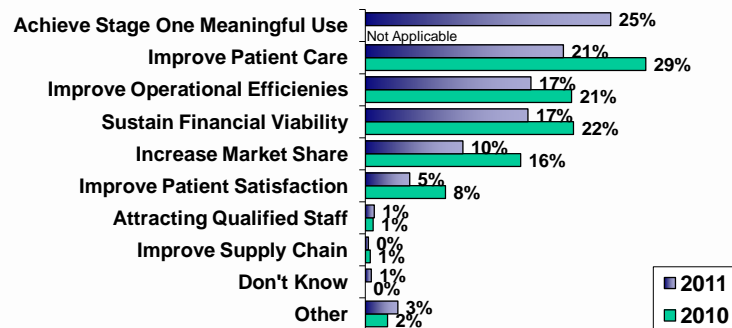
Primary IT Infrastructure Focus

Figure 9



Key Business Objective

Figure 10

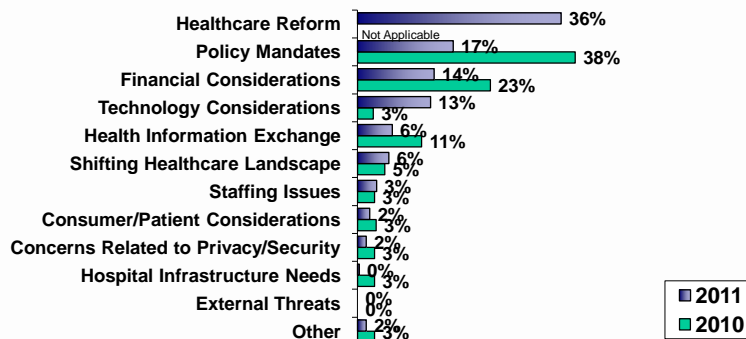


IT Priorities (continued)



Business Issue with Most Impact on Healthcare

Figure 11

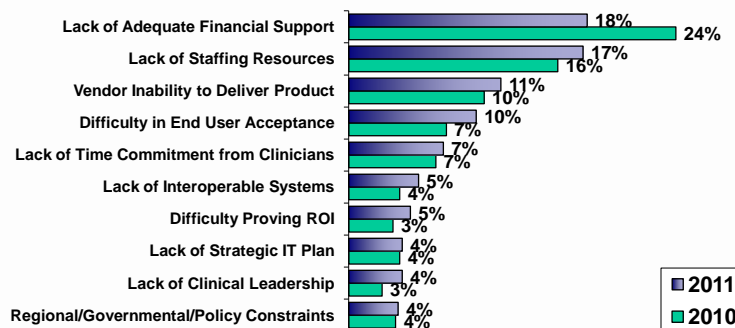


IT Barriers



Most Significant Barriers to Implementing IT

Figure 12



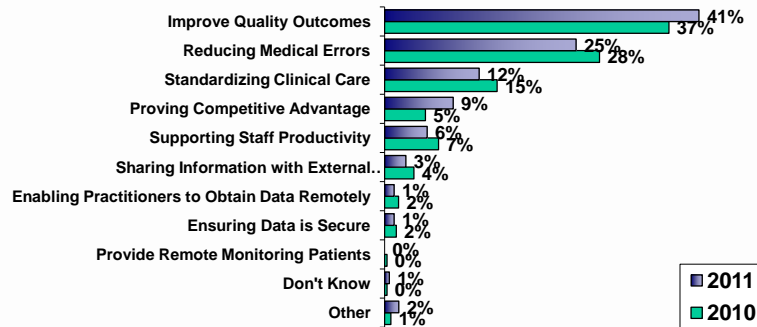
Top Ten Responses

IT and Patient Care



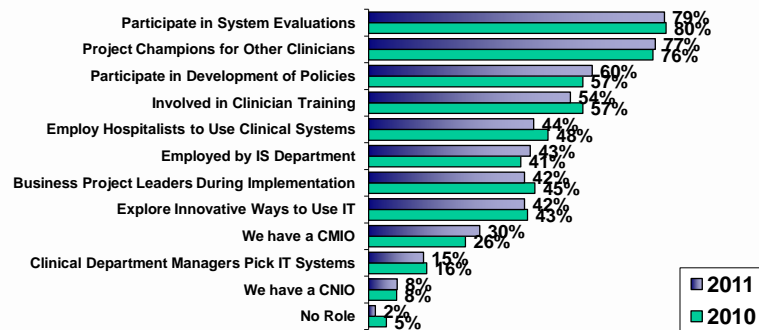
Area that IT Can Most Impact Patient Care

Figure 13



Role of Clinicians

Figure 14

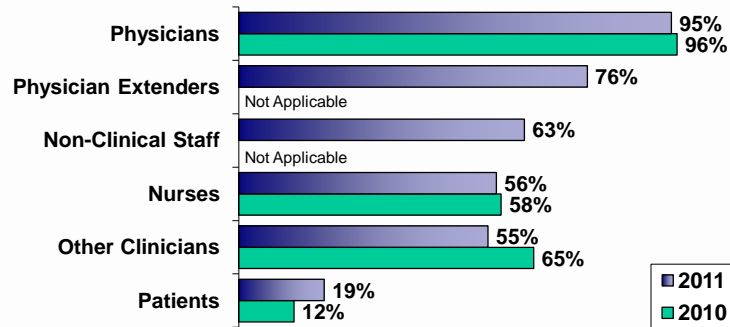


IT and Patient Care (Continued)



Access to On-line Patient Information from Remote Location

Figure 15

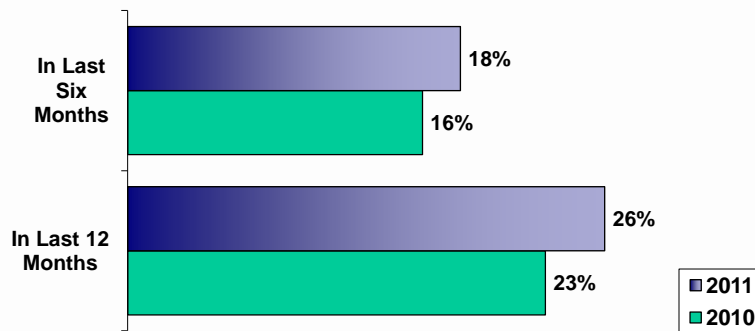


IT Security



Security Breach

Figure 16

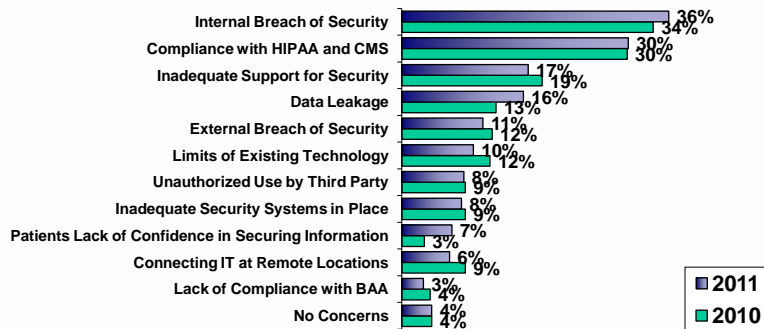


IT Security (Continued)



Top Concerns—Security of Computerized Medical Information

Figure 17



Electronic Health Record Adoption



Status of Electronic Health Record (EHR) Implementation

Figure 18

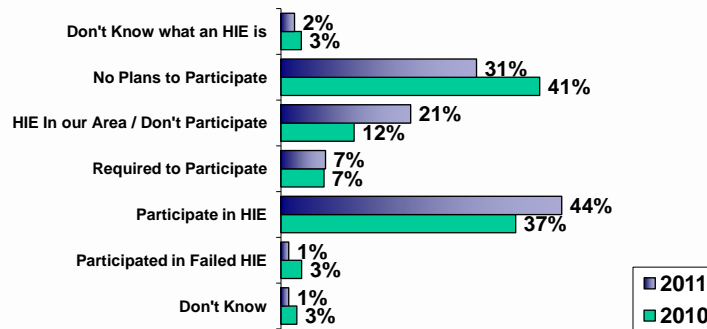


Health Information Exchange Participation



Health Information Exchange (HIE) Adoption

Figure 19

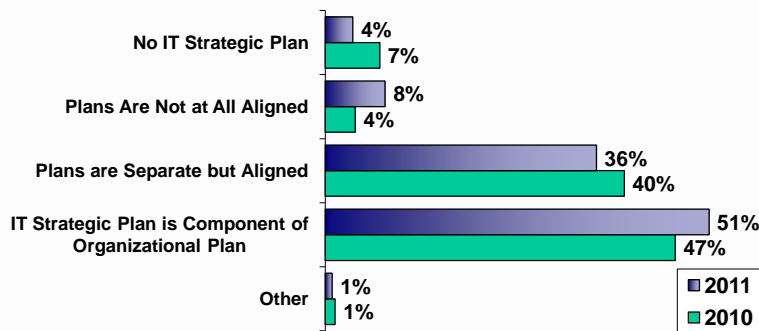


IT Governance



Alignment of Organizational & IT Strategic Plan

Figure 20

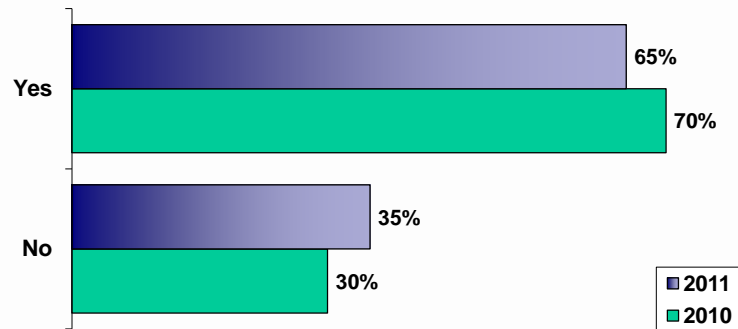


IT Governance (Continued)



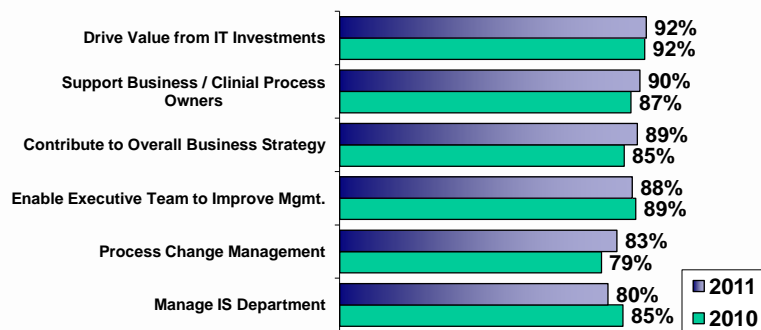
Member of Organization's Executive Committee

Figure 21



Senior IT Executive Responsibilities

Figure 22

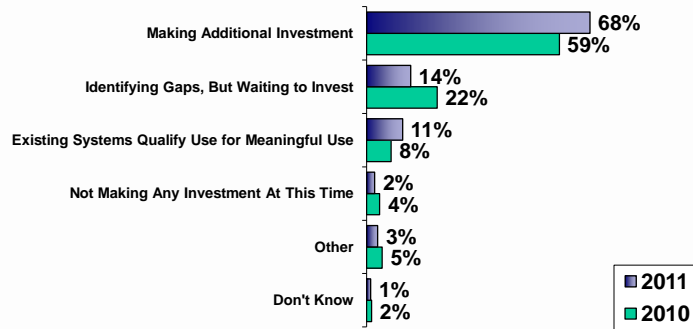


ARRA



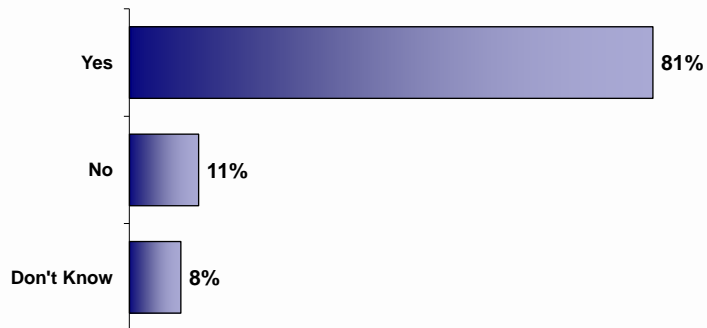
Investment in ARRA

Figure 23



Percent of Organizations that Expect to Qualify for Meaningful Use in 2011 or 2012

Figure 24

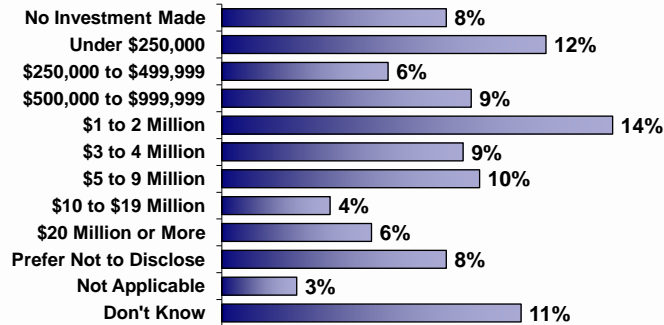


ARRA (Continued)



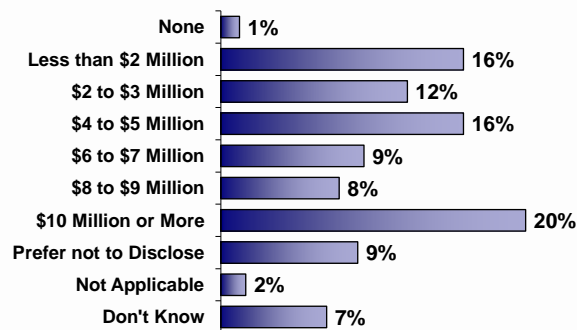
Level of Investment Made by Healthcare Organizations in Meaningful Use

Figure 25



Anticipated Return on Investment for Meeting Meaningful Use Requirements

Figure 26



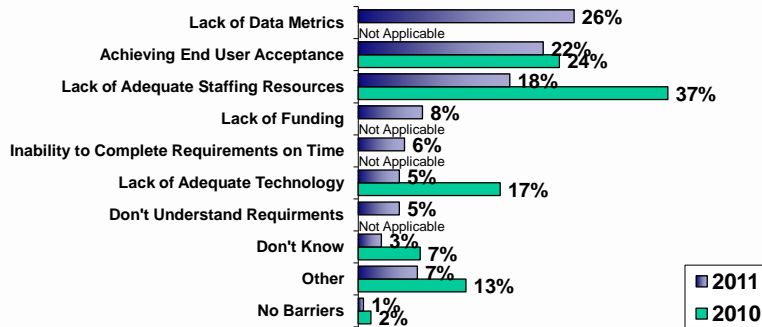
Hospital Respondents Only

ARRA (Continued)



Barriers to Achieving Meaningful Use

Figure 27

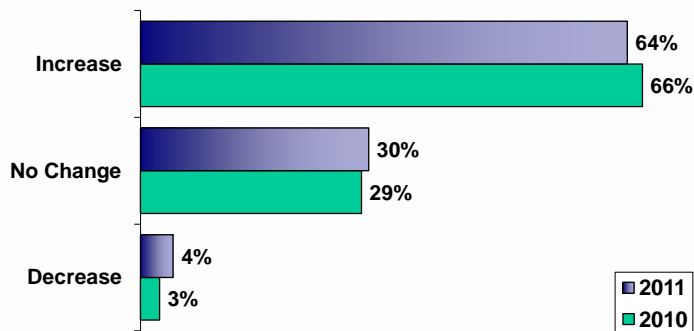


IT Budget and Staff



Expected Change in IT Staff in Next 12 Months

Figure 28

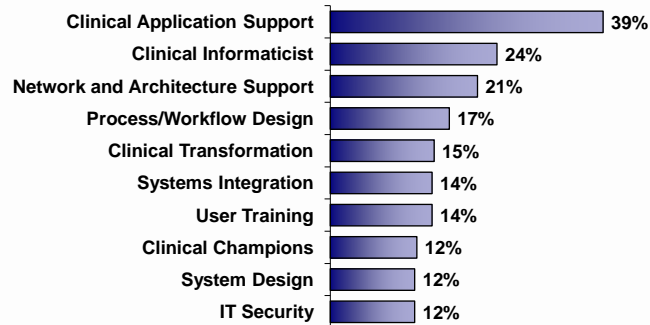


IT Budget and Staff (Continued)



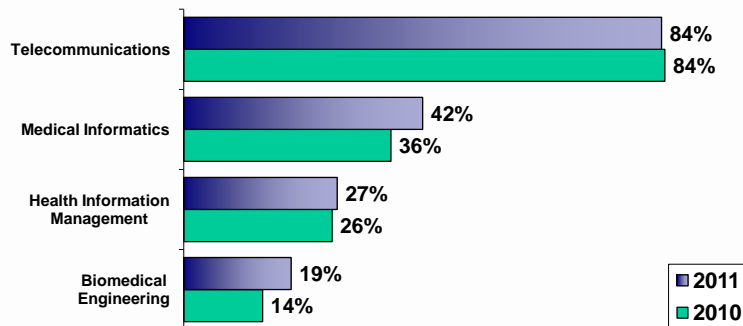
2011 IT Staffing Needs (Top Ten)

Figure 29



Additional Functions Managed by CIO

Figure 30

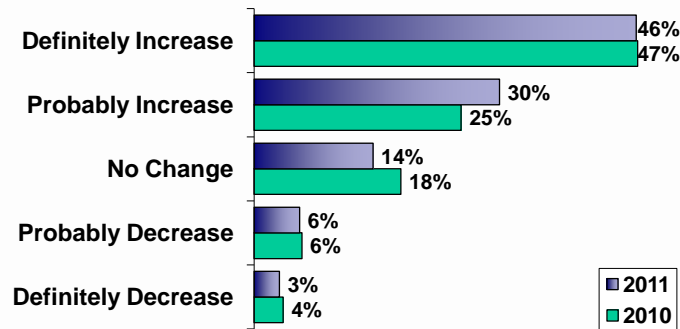


IT Budget and Staff (Continued)



Projected Change in IT Operating Budget

Figure 31



Reason for Increase in Budget

Figure 32

